



Growing science for life

Nutrien - a Founding Partner

# Innovation and technology advancing food security

Steve Webb, CEO

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Founding Partners:







#### **About GIFS**

Nutrien - a Founding Partner

Established in 2012.

Industry-Government-Academic Partnership.

• Truly Global: Staff from 24 countries.









### **GIFS Role: Our Vision and Mission**



#### Our vision inspires us

A world where everyone has access to safe and nutritious food

#### Our mission drives us

We work with partners to discover, develop, and deliver innovative solutions for the production of globally sustainable food







An ag. and food *connector* and *innovation catalyst* delivering successful outcomes:

- We advance innovation.
- We bridge commercialization.
- We are a service connection bridge.





- We're in the perfect location in Saskatoon, Saskatchewan:
- The heart of Canada and sustainable Western Canadian agriculture (Saskatchewan, Alberta, Manitoba)
  - 40% of Canada's arable land and 30% of its ag biotech industry
  - Producing wheat, canola and pulses and other commodities with a smaller carbon footprint
- Location of major ag. and food companies and multinationals

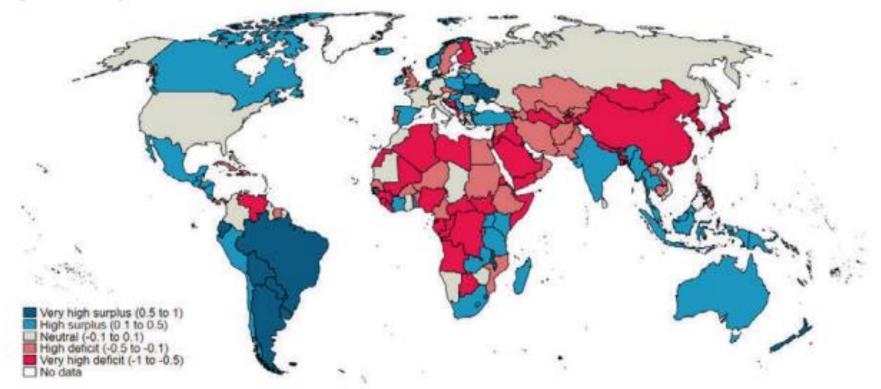


Location of several leading-edge science organizations

#### **Food Security Trade**



a) Food net position, 2021



Food Net Exporters

Food Net Importers

United Nations Conference on Trade and Development: Key statistics and Trends in International Trade 2022, unctad.org/system/files/official-document/ditctab2023d1 en.pdf

#### **Delivering Sustainable Global Food Security**



**Food security:** Ability of all people at all times to have access to sufficient, safe and nutritious food

#### **Challenges and opportunities**

- Growing global population: 8B people
- Trade, infrastructure deficits, disjointed global regulatory environment
- Urbanization and changing consumer diets
- Geopolitics
- Innovation

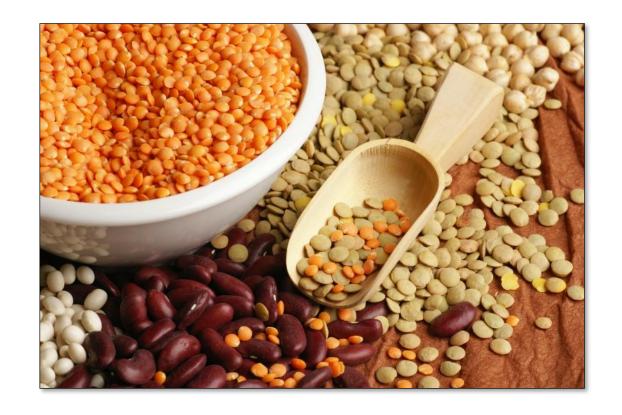


# **Innovation and Food Security**



 Increased capabilities and capacities for innovation

- Track-record of collaboration, innovation and safety
- Regulations supporting research, development and transfer of innovative science



# 1. Gene Editing



- New crop varieties that are more resilient and tolerant to drought, heat, pests and disease
- Enhance food quality and address nutritional deficiencies



 Accelerated breeding: More rapidly bring new crop varieties to market and shortening the breeding cycle

# 2. Vertical Farming

- Production in controlled environments
- Requires fewer inputs (herbicides, pesticides) and less water
- Increased efficiency:
  More produce per acre

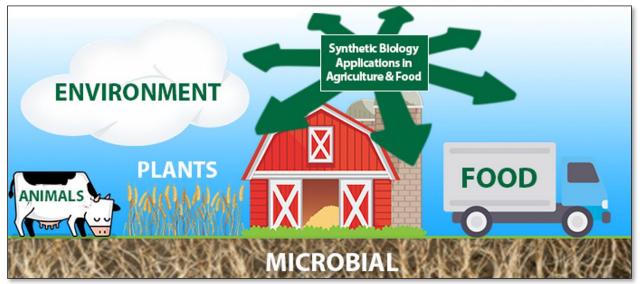






# 3. Biomanufacturing

- Use of automation & miniaturization, biology and computation to produce the reagents, peptides, enzymes and other materials industry needs to deliver products on a large scale
  - Diverse applications in agri-food:
    - Make food production more efficient
    - Increase the nutritive value and flavour of food
    - Create new food products
- GIFS is building Canada's only biomanufacturing facility dedicated to advancing sustainable agriculture and innovative food ingredients



### 4. Regenerative Agriculture



- Ag as a solution: Leave the land better than it was
- Regional differences: Cropping systems, tools, machinery and scale differs from one region to the next
- Many tools already available: precision ag and variable-rate technology
- Many practices already widely adopted in Western Canada: No-till, crop rotation, nitrogen-fixing pulse crops and herbicide-tolerant canola



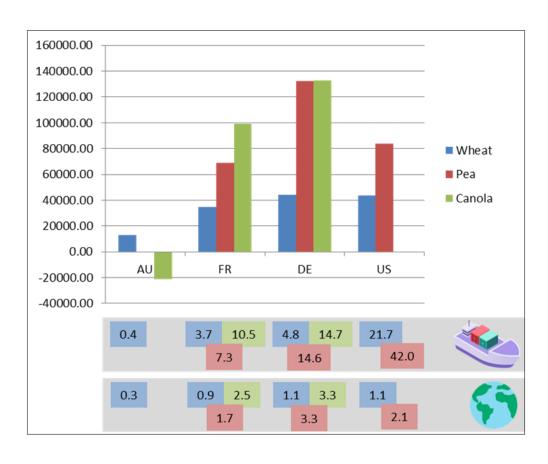
# Sustainable Agriculture

- Sustainable agriculture: Three equally important pillars of economic, environmental and social value
- National Index on Agri-food Performance: Canada's first agri-food sustainability index highlighting sustainable production and areas to improve

#### **Canadian Successes**

- Sustainable farming practices in Western Canada have:
  - Transformed the soil from a GHG emitter to a net carbon sink
  - Resulted in lower carbon footprints in food production:
    - Wheat produced in Saskatchewan has 200% lower carbon footprint than in Germany
    - Saskatchewan can ship wheat 3.5 times round the world before reaching the carbon footprint of some European countries





# **Let's Work Together**

- GIFS is a connector and agriculture innovation catalyst
- A bridge builder, connecting the agri-food value chain to enhance food security

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#### **CONTACT US**



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# THANK YOU



www.gifs.ca

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